
Non-Profit Organization Assessment Tool Topics

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BCB draft printed 12/15/2019 3:16 PM

Here are the topics in the tool:

FOUNDATION

1. Foundational Documents
2. Applicable Law

OPERATIONS/GOVERNANCE

3. Vision, Mission, Strategic Plan
4. Governance
5. Association
6. Corporate Records
7. Filing
8. Fiduciary Duty
9. Policies
10. Conflict of Interest
11. Document Retention
12. Trade Names
13. Privacy
14. Liability Risk and Insurance
15. Social Media
16. Mail
17. Foreign Operations

STAFF

18. Employment
19. Employment Review
20. Executive Compensation
21. Safe Work Environment

22. Volunteers

23. Protecting Vulnerable People
24. Photographs

FINANCIAL

25. Accounting and Financial
26. Tax
27. IRS Form 990

TAX EXEMPTION AND DONATIONS

28. Registration as Charity
29. Nonprofit Purpose for Tax Exemption
30. Restrictions on Exempt Organizations
31. Fundraising
32. Fundraising on Giving Days
33. Donations
34. Designated Donations
35. Grants

MISCELLANEOUS

36. Copyright
37. Legal Counsel
38. Technology
39. Special Rules
40. MC USA
41. Other Legal Issues and Best Practices